

A Premier IPAA Event PRIVATE CAPITAL CONFERENCE CHAIR | CALLIE HAMILTON, CFA Managing Director, Real Assets - Energy, Prudential Private Capital

CAPITAL MARKETS COMMITTEE CHAIR | JOAQUIN ANDERSON Managing Director - Structured Products, BP Energy Company

January 23, 2025 THE POST OAK AT UPTOWN HOUSTON

Register to join us for our 31st Annual Private Capital Conference, January 23, 2025

REGISTER TODAY!

Sponsorship Info

The Independent Petroleum Association of America's **Private Capital Conference** is the annual premier marketplace convening producers and capital providers. Accessing oil and natural gas capital can be a complex process, particularly in a highly dynamic market environment, and this trend is set to continue into 2025.

This year's PCC will explore capital structures that address the needs of both producers and investors while positioning the industry for growth amidst continued global geopolitical and economic turbulence.

Early Bird Pricing Ends Next Week!

2025 Sessions

Presenting Sponsor - Opportune

- Driving Success: Companies Effectively Raising Capital and Executing Exits in the Current Energy Environment – Sponsored by Latham and Watkins Hear from executives at the helm of the upstream operators finding a way to get meaningful transactions done and creating shareholder value in the current energy landscape.
- The State of Traditional Private Equity Sponsored by Kirkland & Ellis LLP Comprised of key decision makers for several of the top private equity sponsors in the E&P space, this panel will cover such topics as what types of opportunities sponsors are looking to exploit and how teams can get PE backing today.

2025 Confirmed Speakers

Keynote: Carolyn Hansard Senior Director Teacher Retirement System of Texas

> Robert Anderson CEO Petro Peak Energy

Adam Waterous Managing Partner & CEO Waterous Energy Fund

> Claire Harvey Partner & CEO EIV Capital, LLC

Jack Collins CEO INEOS Energy US Onshore

Marshall Abbott Chief Executive Officer Arrow Exploration

Jack Foster Managing Director Kayne Anderson

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• Keynote Luncheon Speaker - Sponsored by Baker Botts In the keynote event of the day, former IPAA president Steve Pruett will conduct a "fireside chat" with a woman at the heart of the constantly evolving landscape of institutional appetite for the energy industry, Carolyn Hansard, Managing Director of the Energy, Natural Resources & Infrastructure group for the Teachers Retirement System (TRS)

A Banker's Perspective on How to Get Deals Done in Today's Market – Sponsored by Haynes and Boone This session brings together both

traditional commercial bankers and leading investment bankers/advisors to discuss observations on the energy M&A market and capital availability.

Private Credit – The Alternative Debt Providers

• - Sponsored by Sidley Austin LLP This panel will provide insight on how capital providers are refining their offerings to meet the needs of the industry including a discussion on the evolving competitiveness of the energy lending space.

 Family Offices and International Equity: The
Hottest Trends in Energy Investing – Sponsored by Akin Gump Strauss Hauer & Feld LLP Hear from individuals at the forefront of the significant emerging sources of capital for the North American upstream space, family offices and international

Registration is now LIVE. Become a **sponsor** now to take full advantage of the benefits!

Sponsorship Opportunities are available on a first come, first served basis and always sell quickly. If you're interested in sponsoring this program, contact Beth Stockner today.

Email | <u>meetings</u>@ipaa.org Phone | 276-608-8224

debt/equity providers.

Kevin Pohler Managing Director Pearl Energy Investments

Kevin Goodman Managing Director Carnelian Energy Capital

> **JP Hanson** Managing Director Houlihan Lokey

Charles Meyer Senior Vice President, Technical Head Stephens, Inc.

Greg Suellentrop Managing Director Evercore

Mari Salazar Senior Vice President & Regional Manager BOK Financial

Jeannie Powers Managing Director and Head of Domestic Traditional Energy EIG Global Energy Partners

Ajay Jegadeesan Senior Technical Advisor, Energy Oaktree Capital Management

Dan Powell Shea Managing Director Fortress Investment Group

Keith Behrens Managing Director, Head of the Energy Group Stephens, Inc.

> Wellford Tabor Managing Director HF Capital